



MAIN STREET
FINANCIAL SOLUTIONS



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Principal and Private Client Adviser

Rebecca Fergusson is a Certified Financial Planner® Professional with a strong background in accounting. Rebecca has been providing strategic financial planning advice to private clients, business owners, self managed super funds and charitable foundations for over 25 years.

Rebecca holds a Bachelor of Commerce degree from the University of Tasmania and is also a Certified Practising Accountant (Financial Planning Specialist). She has completed a Diploma of Financial Planning through Deakin University and qualified as a Certified Financial Planner® Professional. Rebecca was involved with the Hobart Chapter of the Financial Planning Association of Australia for a number of years (including time as Chair). She is a graduate member of the Australian Institute of Company Directors and is a registered Tax (Financial) Adviser.

Rebecca was named in the top practitioners in Australia for the Personal Investor Masterclass in 2000 and 2013 and was awarded the Investor's Adviser Australian Adviser of the Year Award for 2002. She completed the LRS® Life Risk Specialist Program in 2013 and was awarded top student nationally for the subject LRS Life Risk Principles for Professional Planners. Rebecca was awarded a fellow membership of CPA Australia in May 2015. Rebecca has been interviewed in various magazines, has been a contributor to numerous publications and has spoken at a number of conferences.

Rebecca has co-written with Charles Badenach two eBooks – "Secrets of Successful Investors" and "How to Choose your Financial Planner."

Rebecca specialises in strategic financial planning, investment advice for private clients, Self Managed Super Funds (SMSFs) and small businesses. Her focus is on developing long term relationships to enable her clients to achieve their financial and, ultimately, personal objectives and goals.

Make an appointment to see Rebecca

The financial planning process starts with an initial meeting (at our cost) to discuss your needs, objectives and financial circumstances. To ensure that this meeting is as productive as possible it is important that you bring along any relevant materials including a position statement and investment and insurance details.

We look forward to working with you.

Rebecca Fergusson is an Authorised Representative No. 461275 & Main Street Financial Solutions Pty Ltd ACN 167 564 810 is a Corporate Authorised Representative No. 455759 of Integrity Financial Planners Pty Ltd (www.iplan.com.au) ACN 069 537 855 AFSL 225051

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