



MAIN STREET
FINANCIAL SOLUTIONS



Michael Fox

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Private Client Adviser

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 MainStreetFS

 Main Street Financial Solutions

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Private Client Adviser

Michael is highly qualified, motivated and focused on delivering best practice outcomes for clients. He has completed a Master of Financial Planning degree, Bachelor of Business, Self-Managed Super Fund course and is a Certified Financial Planner and Life Risk Specialist. Michael is a member of a number of industry bodies such as the Financial Planning Association of Australia and is also a registered Tax (Financial) Adviser.

Michael enjoys using his skill set to assist others both through his role at Main Street Financial Solutions as well as his involvement with various community service organisations and charities. Michael was a Director on the board of a not for profit community organisation for approximately 3 years. In this role he was responsible for bringing knowledge in finance and strategic planning. He has also been involved in a number of charities' sub committees such as IMPACT 100 Tasmania and the Make a Wish Foundation.

Michael has an active interest in how innovation and technology can be applied to enhance the outcomes for clients and has co-written an E-Book 'Super Strategies' with Charles Badenach and Rebecca Fergusson.

Michael specialises in providing strategic advice to a broad range of clients including private clients, business owners, self-managed super funds and not for profit organisations.

Completed Qualifications

- Master of Financial Planning, Kaplan Professional, August 2019
- Registered Tax (Financial) Adviser, Tax Practitioners Board of Australia, February 2018
- Certified Financial Planner Course, Financial Planning Association of Australia, June 2017
- Life Risk Specialist Course, Financial Planning Association of Australia, October 2017
- Self Managed Super Fund Course (SMSF), Kaplan Professional, April 2017
- Graduate Diploma in Financial Planning, Kaplan Professional, July 2016
- Graduate Certificate in Financial Planning, Kaplan Professional, February 2016
- Bachelor of Business (Finance and Management Major), University of Tasmania, June 2015

Publications

- "5 Common Financial Mistakes Made By people In My Generation", October 2017
- "Super Strategies", published EBook & Hard Copy, June 2018

Make an appointment to see Michael

The financial planning process starts with an initial meeting (at our cost) to discuss your needs, objectives and financial circumstances. To ensure that this meeting is as productive as possible it is important that you bring along any relevant materials including a position statement and investment and insurance details.

We look forward to working with you.

Michael Fox is an Authorised Representative No. 1265154 & Main Street Financial Solutions Pty Ltd ACN 167 564 810 is a Corporate Authorised Representative No. 455759 of Integrity Financial Planners Pty Ltd (www.iplan.com.au) ACN 069 537 855 AFSL 225051

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