



MAIN STREET
FINANCIAL SOLUTIONS



Michael Fox

BBus, GDipFinPlanning

Private Client Adviser

 03 6173 0070

 0400 756 575

 michael.fox
@mainstreetfs.com.au

 www.mainstreetfs.com.au

 www.linkedin.com.au/in/
michaelfoxfinancialplanner/

Main Street Financial Solutions was a National Finalist in the Boutique Group of the Year – Independent Financial Adviser (IFA) Excellence Awards (2016) and the Small Business Champion Awards (2017). We were also a finalist in the Tasmanian Employer Choice Awards (2017).

 MainStreetFS

 Main Street Financial Solutions

 mainstreetfs

 mainstreetfs

 Main Street Financial Solutions

Michael Fox

BBus, GDipFinPlanning

Private Client Adviser

Michael represents the future of financial planning in Australia being highly qualified, motivated and focused on delivering best practice outcomes for the Main Street clients. Michael is well qualified having completed his Bachelor of Business degree, Graduate Diploma of Financial Planning, Self-Managed Super Fund course and has completed the Certified Financial Planner and Life Risk Specialist studies. Michael is a member of the Financial Planning Association of Australia, the Association of Financial Advisers and also a registered Tax (Financial) Adviser.

Michael enjoys utilising his skill set to assist others both through his role at Main Street as well as his involvement with community service organisations and charities. Outside the office Michael is a Director on the board of a not for profit community organisation, Montagu Community Living. In this role he is responsible for bringing knowledge in finance and strategic planning. Michael is also involved in a number of charities' sub committees including IMPACT 100 Tasmania and the Make a Wish Foundation.

Michael specialises in providing strategic advice to busy professionals, self-funded retirees and motivated young professionals. Michael has an active interest in how innovation and technology can be applied to enhance the outcomes for clients.

Michael has co-written an E-Book 'Super Strategies' with Charles Badenach and Rebecca Fergusson.

Completed Qualifications

- Registered Tax (Financial) Adviser, Tax Practitioners Board of Australia, February 2018
- Certified Financial Planner Course, Financial Planning Association of Australia, June 2017
- Life Risk Specialist Course, Financial Planning Association of Australia, October 2017
- Self Managed Super Fund Course (SMSF), Kaplan Professional, April 2017
- Graduate Diploma in Financial Planning, Kaplan Professional, July 2016
- Graduate Certificate in Financial Planning, Kaplan Professional, February 2016
- Bachelor of Business (Finance and Management Major), University of Tasmania, June 2015

Publications

- "5 Common Financial Mistakes Made By people In My Generation", October 2017
- "Super Strategies", published EBook & Hard Copy, June 2018

Make an appointment to see Michael

The financial planning process starts with an initial meeting (at our cost) to discuss your needs, objectives and financial circumstances. To ensure that this meeting is as productive as possible it is important that you bring along any relevant materials including a position statement and investment and insurance details.

We look forward to working with you.

Michael Fox is an Authorised Representative No. 1265154 & Main Street Financial Solutions Pty Ltd ABN 73 167 564 810 is a Corporate Authorised Representative No. 455759 of Integrity Financial Planners Pty Ltd (www.iplan.com.au)

ABN 71 069 537 855 AFSL 225051

www.mainstreetfs.com.au

Individual Clients / Individual Solutions