



MAIN STREET
FINANCIAL SOLUTIONS




Penny Lucas

Adv Dip FS (FP)

Client Services Manager

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**Main Street Financial Solutions
was a National Finalist in the
Boutique Group of the Year -
Independent Financial Adviser
(IFA) Excellence Awards (2016)**

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Penny's career has involved working primarily in the financial services industry across a number of varying roles over the last 30 years. In these roles, Penny has assisted clients with ongoing reviews and managing portfolios and is significantly experienced in Centrelink and Aged Care issues.

Penny has an Advanced Diploma in Financial Services (Financial Planning) through Kaplan and enjoys working with Main Street's clients and their extended families. Penny sees Financial Planning as an opportunity to make a positive difference to people's lives.

Make an appointment to see Penny

The financial planning process starts with an initial meeting (at our cost) to discuss your needs, objectives and financial circumstances. To ensure this meeting is as productive as possible it is important that you bring along any relevant materials including a position statement and investment and risk insurance details.

We look forward to working with you.

Penny Lucas and Main Street Financial Solutions Pty Ltd are Authorised Representatives of Fitzpatrick's Private Wealth Pty Ltd ABN 33 093 667 595 | AFSL 247 429

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Individual Clients / Individual Solutions